HANDBOOK FOR
RAILROAD TRACK STABILIZATION
USING
LIME SLURRY PRESSURE INJECTION.

JUNE 1977

Prepared for
U.S. DEPARTMENT OF TRANSPORTATION
FEDERAL RAILROAD ADMINISTRATION
Office of Research and Development
Washington, D.C. 20590

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Handbook for Railroad Track Stabilization using Lime Slurry Pressure Injection

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Prepared in cooperation with the Federal Railroad Administration, and the Transportation Systems Center and with the aid of the Railroad Industry.

This handbook includes chapters dealing with the technology of lime injection, surface and sub-surface soil exploration and laboratory testing, environmental considerations and safety precautions. In addition, there are appendices which provide state-of-the-art specifications for lime slurry injection and laboratory soil testing procedures. A lime slurry section gives a complete description of the present state-of-the-art of Lime Slurry Pressure Injection (LSPI). This handbook hopefully will provide the railroad industry with existing information and guidance in the selection and use of the LSPI method of roadbed stabilization.

Railroad Track
Track Maintenance
Lime Slurry Pressure Injection
Roadbed Stabilization
Laboratory Tests

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The modern method of lime slurry pressure injection (LSPI) is potentially useful for the rehabilitation or improvement of certain types of railroad subgrade soils and has been employed by several major railroads for track maintenance since 1971. The Graduate Institute of Technology (GIT) of the University of Arkansas, under contract to the Federal Railroad Administration, U.S. Department of Transportation, has performed an initial research study for the "Improvement of Problem Track Subsoil by the Lime Slurry Pressure Injection Method." The information contained in this handbook was collected or developed during this research project to assist railroads and injection contractors to obtain more effective and economical applications of lime injection. Because this method of soil treatment is constantly undergoing modification and improvement, this handbook is far from definitive and provides only the existing information on the state of the art of soil stabilization—including the lime injection process, soil testing and evaluation, and project management of the process. It is anticipated that this handbook will be revised as better information becomes available.

The GIT was awarded the Federal Railroad Administration research contract in 1974 to examine the ability of the LSPI method to improve the subgrade soils of problem roadbeds. The railroad research team at the GIT has conducted an engineering and chemical analysis and laboratory testing program and has evaluated and documented data generated by the contractors and several rail lines covering many aspects of LSPI. Indications are that LSPI is proving to be a valuable method for stabilizing certain problem roadbed soils and is substantially reducing the maintenance cost on many sections of track.

This handbook will provide the railroads with information and guidance in the selection and use of the LSPI method of roadbed stabilization. It is the first written for just this purpose and therefore is subject to early revision. Additional information may be obtained from the references in the Bibliography.

The railroad engineer who is considering the use of LSPI stabilization for the first time will find the entire handbook to be helpful, especially the section on Surface and Subsurface Soil Exploration and Testing. This section will be most valuable when trying to develop the initial project plan for a particular problem section of track. It is essential to consider the soil-testing and -exploration items in the decision process.

The sections on Safety Precautions and Environmental Considerations are provided to enable the railroad engineer to
gain knowledge quickly about these specialities as they relate to LSPI.

The Lime Injection Technology section gives a complete description of the present state of the art of LSPI. The equipment, procedures, and techniques discussed in this section have been developed by soil engineers, railroad personnel, and the contractors over the past six years of LSPI roadbed stabilization. As lime injection continues to grow, it is anticipated that new equipment, procedures, and techniques and better materials will be forthcoming. The bulk of the material in the handbook, however, is not likely to change appreciably. Therefore, it is the opinion of the writers that LSPI has come of age, that with present techniques the railroads have a valuable method for economical and permanent subgrade soil stabilization, and that LSPI will play an important role in the continued maintenance and rehabilitation of America's railroads.
# TABLE OF CONTENTS

- **Preface** ........................................ 111
- **Glossary of Terms** ................................ ix
- **Introduction** .................................... 1
- **I. Background** .................................. 5
- **II. Lime Injection Technology** .................. 7
  - Materials ....................................... 7
  - Equipment ..................................... 9
  - Slurry Mixing .................................. 14
  - Injection ...................................... 17
  - Records ....................................... 22
  - Inspection .................................... 22
- **III. Surface and Subsurface Soil Exploration and Testing** .......... 25
  - Surface Exploration ............................ 25
  - Subsurface Exploration ....................... 27
  - Soil Testing .................................. 30
  - The Decision Process ......................... 38
  - Interpretation of Results .................... 38
- **IV. Environmental Considerations** ............... 43
- **V. Safety Precautions** ........................ 47
  - Clothing ..................................... 47
  - Eye Protection ................................ 47
  - Skin Protection ................................ 48
  - First Aid ..................................... 48
  - General Precautions ......................... 48
- **Selected Bibliography** ........................ 51
- **Appendices:**
  - B. Weekly Report Forms .......................... B-1
  - C. Soil Test Procedures ....................... C-1
LIST OF FIGURES

1. Modern Lime Injection Equipment .................. 5
2. Lime Injection Truck ............................... 10
3. Operator and Injection Rods ......................... 11
4. Lime Slurry Tank .................................... 12
5. On-Track Slurry Haul Truck .......................... 13
6. Lime Injection Truck on Hy-Rail Wheels .......... 14
7. Lime Injection Nozzle ................................ 14
8. Pneumatic Drill Truck ................................ 15
9. Lime-Water Ratio Curves ............................ 16
10. Lime Injection in Progress in Wyoming ............ 17
11. Lime Injection in a Typical Deep Cut Problem Area in Oklahoma ............................. 18
12. Side View of Operator's Position at Rear of Injection Truck ............................... 19
13. Rear View of Operator's Position on Injection Truck ........................................ 20
15. Embankment Cross-Section .......................... 26
16. Drilling Rig Mounted on Hy-Rail Wheels .......... 28
17. Drilling in Progress ................................. 29
18. Soil Profile ......................................... 32-33
19. (a) Actual Consolidation Test Results from a Lime-Injected Area ......................... 37
    (b) Typical Inoculated Consolidation Test Results .... 37
20. Decision Flow Chart .................................. 40-41
LIST OF TABLES

I. Example Material Analysis for Hydrated Lime .......... 8
II. Estimated Borings per Length of Track ............... 27
III. LSPI Soil Tests with Positive Results ............... 34
GLOSSARY OF TERMS

Accelerated Cure -- See Curing.

Adsorption -- Attraction of lime particles to surfaces of clay particles.

Carbonation -- Formation of calcium carbonate, CaCO₃, by reaction of calcium hydroxide, Ca(OH)₂, with carbon dioxide, CO₂, in the atmosphere.

Cementation -- Hardening action in which calcium silicates and aluminates are the main products of the chemical reactions of lime slurry with the principal soil components, namely, silica, alumina, and aluminosilicates.

Consolidation -- A measure of the reduction in the size of a soil mass under a compressive load, due to water ejection. This is a time-dependent process in which excess pore pressure dissipation results in void ratio reduction.

Curing -- Process of maintaining a soil mass or sample for a specific period of time under specific conditions of temperature and relative humidity so as to allow internal reactions in the soil to take place up to a satisfactory stage.

Normal Cure -- The soil is sealed in a plastic bag and placed to cure at room temperature (22-25°C). The soil is effectively curing in its own atmosphere. It is good practice to place the sealed sample in a controlled-humidity chamber (100% relative humidity) to prevent moisture loss in case of poor sealing.

Accelerated Cure -- The soil is sealed in plastic bag and placed to cure at a temperature of 45-60°C. A good quality plastic bust be used to prevent deterioration and subsequent moisture loss. The soil is effectively curing in its own atmosphere.

Deteriorating Track -- Track which is experiencing a progressive reduction in its capacity to carry traffic at predetermined operational characteristics (for example, speed).

Expansive Clay Soil -- A predominantly clay soil that undergoes large volumetric changes with variations in moisture content.
Grouting -- Pumping of a cement-sand grout into the railroad subgrade soil through grouting spuds either driven or drilled into the ground. Typical grouting projects in the general construction field—which include slide stabilization, dam sealing, tunnel construction, and void filling—require the in situ injection of large solid masses of hardenable structural materials. There is some overlap between the terms injection and grouting, and sometimes the terms are used interchangeably.

Injection Pressure -- The lime slurry pumping pressure in pounds per square inch (psi) in the injection rods. The gage pressure (in psi) at which the lime slurry is injected into the soil. The pressure is usually in the range of 50-200 psi.

Injection Spacing -- Longitudinal distance along the track between each injection hole.

Lime Blending Truck -- Hy-rail truck equipped with a mixing tank and agitation device to mix and haul lime slurry on a job site.

Lime, Hydrated -- A material (calcium hydroxide) obtained by hydrating quicklime with water. It is purchased according to standard materials specifications.

Lime Injection -- The process whereby lime slurry is pumped under pressure into the ground in large quantities at regular spacing intervals to specified depths to treat problem subgrade soils.

Lime Injection Nozzle -- The nozzle portion of the injection rod, usually constructed of machined hard steel several inches long with a suitable 360-degree hole pattern for slurry distribution.

Lime Injection Rod -- Hollow steel pipe used to inject lime into the ground, usually 10-20 feet long.

Lime Injection Truck -- Hy-rail truck equipped with a slurry-holding and -agitation tank; a high-volume, high-pressure pump; hydraulic injection mechanisms for pushing injection rods; and necessary hoses and controls.

Lime Reactive Soil -- Soil that is significantly modified by lime-soil chemical reactions.
Lime Seams -- Thin sheet-like layers of lime slurry injected into cracks present within the soil mass.

Lime Slurry -- A liquid mixture of hydrated lime and water with or without additives.

Lime Slurry Additives -- Any chemical added to the lime slurry mixture, usually to act as a pozzolan, to accelerate curing or to act as a wetting agent (see Surfactant).

Lime Slurry Tank -- A large tank for storage of dry lime and for mixing, holding, and dispensing lime slurry on a job site.

Lime Transport Truck -- Truck for hauling dry hydrated lime from a lime plant to the job site, generally 18-24 tons in capacity.

Lime-Water Ratio -- The amount of dry lime in pounds added to each gallon of water to form a slurry.

Moisture Content -- The amount of water contained in a soil mass, expressed as a percentage of the oven dry weight of soil as determined by a closely defined test procedure.

Normal Cure -- See Curing.

Plasticity Index (PI) -- An indicator number which is numerically equal to the difference between the liquid limit and the plastic limit of a soil specimen. An expansive clay would have a "high PI." Low PI soils are generally more stable and have less volumetric change than high PI soils.

Post Hole Method -- Lime stabilization using pre-drilled post holes filled with lime slurry. It has seldom been used.

Pozzolanic Reaction -- Mineral-chemical reaction between lime and the clay minerals of the soil or any other pozzolanic component (such as hydrous silica) to form a tough, water-insoluble gel of calcium silicate that cements the soil particles together. In time, this gel gradually crystallizes into well-defined calcium silicate hydrates, such as tobermorite and hillebrandite.

Pumping Soil -- A soil failure characterized by a water-bed effect that provides an unstable support for the track. Mud pockets under the ties and fouled ballast are often the result of pumping soils.
Railroad Roadbed -- That portion of the trackway below the ties that includes ballast, subballast, and subgrade soils.

Railroad Track System -- System including rails, fastenings, ties, ballast, subballast, and subgrade as an integral part.

Refusal -- Most of the slurry that is being injected is escaping to, and flowing freely on, the surface from surface breakouts.

Silty-Clay Soil -- A soil containing substantial amounts of silt and clay. Such soils are usually associated with low strength and are sensitive to low percentages of moisture.

Soil Exploration -- Surface inspection and subsurface soil drilling to obtain information on soil stratification and samples for laboratory tests and classification.

Soil Tests -- Field and laboratory tests conducted on soil samples obtained during soil exploration.

Spot Treatment -- The use of lime injection or other techniques to improve short trouble spots along a track.

Squeeze -- A roadbed soil failure characterized by the presence of subsurface clay soils extruded to the surface through the ballast (similar to a pumping soil).

Stabilization -- Modifying or changing the properties of a soil mass to improve its serviceability under existing load and environmental conditions.

Subgrade Soil -- Soil below the ballast and subballast in the roadbed.

Supernatant Liquid -- Saturated solution of Ca(OH)₂.

Surface Breakout -- The slurry that is being injected begins flowing rapidly back out of the ground at one or more points. The breakout(s) may occur around the injection rods, out of previous injection holes, or through fractures in the soil.

Surfactant -- Chemical added to decrease the viscosity or lower the surface tension and thus to increase the flow characteristics of lime slurry in certain soils.

Treated Soil -- Soil which has been lime injected or otherwise chemically modified.
Untreated Soil -- Soil which has not been lime injected or chemically modified.

Volumetric Change -- The swell or shrinkage of a soil mass brought about by changes in moisture content.

Water-Sensitive Soil -- A soil with the adverse characteristic of losing strength rapidly when brought in contact with extra moisture.

Water Transport Truck -- Truck for hauling clean water to the job site.

Wet-Dry Cycles -- Natural climatic cycles that cause a soil to alternately gain and lose moisture.
INTRODUCTION

One of the major problems facing the American railroads is the overall rising cost of track maintenance, a large percentage of which is made necessary by unstable problem roadbed soils. One method the railroads have used to combat the rising cost of track maintenance and halt the deterioration of track subsoils is stabilization of the roadbed with lime slurry pressure injection (LSPI).

In-place treatment with hydrated lime slurry has the potential to economically render expansive and low-strength clays and other fine-grained roadbed subsoils more stable by improving volumetric stability or increasing usable shear strength or both.

The thin lime slurry—a blend of high-purity hydrated lime, clean water, and sometimes a surfactant—is injected into the ground through hydraulically operated rods mounted across the rear of an injection truck. Normally three rods are used, one at the track center line and one on each side of the track approximately 5 feet from the center line. The slurry is injected into the soil at close intervals down to the maximum injection depth. The amount of slurry injected will usually vary from 30 to 50 gallons per track foot for a 10- to 16-foot-deep injection.

The injected slurry follows the paths of least resistance, moving principally along soil separation planes, seams, and fractures. The lime slurry divides to form (1) thin sheets of lime in the seams and (2) supernatant liquid, which saturates the soil adjacent to the lime seams. With an injection spacing of 5 feet, an overlapping network of dense lime seams is normally achieved.

In heavy clay soils, the sheet-like seams react with the adjacent soil to form moisture barriers that tend to stabilize the moisture content of the soil. In most instances when heavy clay soils are to be injected, they should be treated when the moisture content of the soil is at a low point for the year.

In low-strength, fine-grained silty-clays and sandy-clays, the lime slurry tends to have a saturation effect; and the lime seams are not as well defined as in dense clay soils. The dispersal of the lime into these soils usually provides overall gains in soil strength and stability through cation exchange and pozzolanic reaction. In some instances, the soil may require drainage prior to injection, although generally the more granular soils may be injected even when very wet.

Although many aspects of the mechanism of stabilization by lime injection remain unexplained, there are several benefits which may be expected from LSPI. They include:

/
Dewatering. Experience on many jobs has shown that the injected lime slurry actually cuts off the flow of subsurface water. In tracks with deep ballast layers that act like underground rivers, the flow of subsurface water in wet seasons contributes to many roadbed problems.

Moisture Content Control. The principal benefit of LSPI in many instances is in stabilizing the moisture content of the soil mass. The lime is deposited in seams forming moisture barriers which tend to impede the movement of moisture within the soil mass. This benefits the roadbed because there is less degradation from seasonal moisture changes. Long dry spells or long wet spells will not have such devastating effects on control of track geometry.

Reduced Volumetric Change. Lime injection reduces swelling and shrinkage of the treated clays by actually changing the basic soil characteristics.

Increased Strength. Tests made on injected samples have shown that there is usually an increase in strength in treated clay soils due to the chemical reaction between the lime and the clay. Since the shear strength of a soil is generally inversely proportional to its moisture content, stabilization of the moisture content at a lower level effectively increases the strength.

Excessive moisture is one of the primary causes of subgrade instability, and every railroad engineer knows the importance of good drainage. However, in many areas, good drainage is difficult to maintain because of soil conditions and the track geometric layout. In these areas, it may be necessary to provide wells or other means of drainage rather than standard gravity-flow side ditches. Lime injection should always be used in conjunction with good drainage practices.

When the subgrade is unstable, maintenance work on the ties, ballast, and rails often merely buys time. Corrective techniques that have been used by railroads for roadbed repair—such as cement grouting, pole driving, and ballast dumping—often have not produced the desired long-term improvement. In fact, many areas that have been successfully stabilized and improved through LSPI had previously been treated unsuccessfully with driven poles, cement grout, or other means of remedial maintenance. However, this does not mean LSPI is a cure-all; some applications of LSPI have not been successful. This points out the fact that, to achieve the best results with any subgrade maintenance program, a thorough engineering study should be conducted first. Each individual soil problem then should be treated specifically with the best methods available, whether they involve chemical stabilization, mechanical modification, or other treatments.

Historically, the greatest portion of railroad maintenance-of-way funds has been spent on top of the roadbed—for new ties, rails, and ballast and for maintenance functions related to
these components. Today, subgrade failures and soil-related problems are occurring more frequently than ever as a result of higher wheel loads. This, coupled with the recent shortage of roadbed maintenance funds, has contributed to the increasing number of miles of track in need of substantial subgrade improvement. The LSPI method of roadbed improvement is potentially one method for reducing maintenance costs and providing safer railroads.
Modern railroad lime injection stabilization began with work on two independent projects, both involving areas of track requiring extremely high maintenance. In the fall of 1971, the Frisco Railroad used rubber-tired forklift injection units that had been developed for the civil building industry to treat sections of track near Denton, Texas. A few months later, in the spring of 1972, the Southern Railroad treated areas near Greensboro, North Carolina, using the first on-track, self-contained injection truck with hydraulic lime injectors. (Figure 1 shows a modern lime injection truck and related equipment.)

After about one year of observing the Denton test sections, the Frisco reported that maintenance had been reduced on all of the treated track except for areas with deep-ballast pockets. The 10-foot-deep injections, the maximum obtainable at that time, had not penetrated through the deep ballast into the underlying problem clay subsoils. The Southern reported three years after injection that its treated track, which was resurfaced three months after injection, had resisted formation of new squeezes and that the existing problem squeezes had not reappeared.

Fig. 1. Modern lime injection equipment. On the track are a lime injection truck (left) and a slurry haul truck. The large truck (lower left) is a slurry transport.
The apparent success of these projects encouraged the railroads to proceed with LSPI treatment of other sections of track; and since those initial projects, lime injection has been used in approximately 20 states by many of the major railroad companies. Many new and challenging applications of lime slurry injection have been tried, and at least two contractors operate fleets of self-contained, semiautomatic injection units and related equipment built especially for railroad lime injection.
II. LIME INJECTION TECHNOLOGY

The immediate physical goal of lime injection is to achieve economically a uniform dispersal of the lime slurry throughout the treated soil mass. During the past few years of actual railroad LSPI stabilization operations, a step-by-step technology for efficient injection of roadbeds has been developed with this goal in mind. The railroads and lime injection contractors are continuously refining this technology to attain more uniform coverage economically, and future LSPI roadbed projects should utilize better injection technology through improved equipment, procedures, inspection, and quality control.

The current railroad LSPI technology includes criteria for materials, equipment, mixture control, injection techniques, and injection records and inspection. Proper control of each of these items contributes to the success of any particular lime injection project; therefore, the use of a properly prepared plan that includes engineering specifications is recommended for each stabilization project. General specifications developed by GIT and the contractors during this program are included in this Handbook as Appendix A. These specifications and the discussion below will help provide a solid foundation for a successful, efficient lime injection project directed toward roadbed stabilization.

MATERIALS

Lime is sold commercially in two forms: quicklime and hydrated lime. Quicklime, CaO, which is produced by burning limestone, CaCO₃, in kilns to drive off carbon dioxide, is considered to be hazardous for use in railroad LSPI stabilization projects and, therefore, has seldom been utilized.

Hydrated lime, Ca(OH)₂, is manufactured by grinding quicklime, mixing with water, and drying and pulverizing the mixture into a flocculent powder. Hydrated lime is relatively safe to use and economical to purchase and, therefore, is utilized in the large majority of the LSPI projects. Hydrated lime should be purchased according to a standard materials specification for construction-grade hydrated lime. State highway departments can supply such specifications, as well as a list of qualified material suppliers. Also, the lime can be purchased according to ASTM C-207, Type N, except that the calcium hydroxide content must be not less than 90 percent and the requirements for popping, pitting, and water retention shall not be applicable. The supplier of the lime shall be prepared to furnish certified
evidence of the quality of his product. A physical and chemical analysis for a typical suitable hydrated lime is shown in Table I.

### Table I
Example Material Analysis for Hydrated Lime

<table>
<thead>
<tr>
<th>Components</th>
<th>Weight (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Free Moisture</td>
<td>0.30</td>
</tr>
<tr>
<td>Chemically Combined Moisture</td>
<td>23.39</td>
</tr>
<tr>
<td>Silicon Dioxide</td>
<td>0.11</td>
</tr>
<tr>
<td>Iron Oxide</td>
<td>0.20</td>
</tr>
<tr>
<td>Titanium Oxide</td>
<td>0.01</td>
</tr>
<tr>
<td>Manganese Dioxide</td>
<td>&lt; 0.001</td>
</tr>
<tr>
<td>Aluminum Oxide</td>
<td>0.22</td>
</tr>
<tr>
<td>Calcium Oxide</td>
<td>73.98</td>
</tr>
<tr>
<td>Magnesium Oxide</td>
<td>0.17</td>
</tr>
<tr>
<td>Sulfur Trioxide</td>
<td>0.04</td>
</tr>
<tr>
<td>Phosphorus Pentoxide</td>
<td>&lt; 0.01</td>
</tr>
<tr>
<td>Insoluble (Less Silica)</td>
<td>0.16</td>
</tr>
<tr>
<td>Carbon Dioxide</td>
<td>1.11</td>
</tr>
<tr>
<td>% Passing 200 Mesh</td>
<td>95</td>
</tr>
<tr>
<td>% Passing 325 Mesh</td>
<td>87</td>
</tr>
</tbody>
</table>

Carbonation of hydrated lime is caused by absorption of carbon dioxide, CO₂, from the air. Excess water used in forming the lime paste evaporates and is gradually replaced by CO₂, causing any free lime hydrate to revert to the original CaCO₃ [i.e., CA(OH)₂ + CaCO₃ + CO₂ ⇌ CaCO₃ + H₂O]. Hydrated lime will carbonate rapidly when exposed to air. Carbonation of the hydrated lime is not desirable and should be prevented prior to injection because the carbonated lime will not react with the soil minerals to form the necessary soil-cementing agents.

The subject of waste, or reclaimed, lime currently is of interest to several of the railroads because of substantial reductions in purchase price over new certified hydrated lime.
The use of waste lime is considered to be outside of the scope of this handbook, and handbook statements are not to be considered as applicable to stabilization using lime other than that purchased under acceptable specifications. Some of the injection work performed in the infancy of the LSPI method utilized waste lime. Virtually all of those jobs were considered to be failures, probably due not only to the use of waste lime but also to the inadequate hand injection methods that were available prior to the development of hydraulic equipment.

In addition to certified hydrated lime, materials for lime injection include water and, possibly, a surfactant (wetting agent). Water used in mixing lime slurry shall be clean and free from injurious amounts of oils, acids, alkalis, salts, organic materials, or other substances that may be deleterious to the desired lime-soil reaction. If nonpotable water is proposed for use and if there is any doubt concerning compliance with the above statement, then laboratory tests should be conducted to compare the lime-soil reaction of specimens incorporating the nonpotable water with the reaction of similar specimens incorporating potable water.

A surfactant may be used as indicated by the particular soil conditions of the injection site. The surfactant, which should be used according to the manufacturer's recommendations, helps reduce surface tension between fine-grained soil particles and the lime slurry, thus allowing further penetration into the soil mass.

**EQUIPMENT**

The equipment used for modern railroad lime injection stabilization was designed and engineered for precisely this one function. It was the development of this special equipment for the railroads that made LSPI stabilization economically feasible and routinely practical. The on-track, self-contained semi-automatic injection truck (Figure 2) equipped with a hydraulic injection system is an essential part of the present high-production LSPI capability. Currently, at least two lime injection contractors own and operate lime injection equipment designed for railroad applications.

An injection fleet typically comprises a storage tank, a slurry mixing unit, slurry transports, and the hy-rail injection truck. The fleet normally is operated by three or more crowmen.

The lead crowman, who is experienced in lime injection, is trained to supervise the lime injection sequence and to look for and troubleshoot problems. In addition, he is responsible for customer coordination, ordering materials, accepting deliveries, and keeping field records.
One or two men handle the slurry mixing and hauling, and one crew member operates the injection truck. From his location at the rear of the truck (Figure 3), the operator can see the area around each injection rod, enabling him to visually ascertain its progress.

**BULK STORAGE**

Lime transport trucks are used to transfer the dry hydrated lime from a lime plant to the job site. Water transport trucks are used if water of the required quality is not available at the job site. The lime may be stored at the site in the transports or in large wet or dry holding tanks. The wet holding tanks, called lime slurry tanks (Figure 4), are utilized both as storage tanks and as mixing units. The dry tanks are equipped with a pneumatic blower system to transfer the lime to the equipment that mixes the slurry.
MIXING EQUIPMENT

Currently, there are two slurry-mixing systems. In one system, the large lime slurry tank is used to mix lime slurry in bulk. In the other system, lime is transferred from the dry
Fig. 4. Lime slurry tank.

holding tanks to small blending trucks. Each system is used to mix dry lime and water and to agitate the solution to form a slurry. The main difference between the two systems is size.

The lime slurry tank is capable of producing up to 17,000 gallons of slurry in one batch. The tank, which is equipped for road travel when empty, has a centerline paddle-wheel agitator to insure uniform suspension of the lime.

The blending truck is used to mix 1500 to 2000 gallons of slurry at one time. Blending trucks are equipped with pump or paddle-wheel agitation systems, and some have hy-rail wheels.

ON-TRACK HAUL TRUCK

The link between the mixing system and the injection rig is the on-track haul truck (Figure 5). Equipped with hy-rail wheels, these trucks are capable of accompanying the injection rig as it moves along the track from one injection site to the next. Each haul truck has a slurry tank capable of holding 1500 to 2000 gallons, an agitation system, and a transfer pump.

When the lime slurry tank is used, the slurry may be pumped directly to the on-track haul truck if it is possible to locate the tank near the track. Otherwise, the slurry is transferred from the tank to the haul truck via a slurry transport truck. When the blending truck is used, the slurry may always be pumped directly to the on-track haul truck; however, in some cases, the blending truck may double as the haul truck.

12
LIME INJECTION TRUCK

The basic item of equipment for the LSPI process is the lime injection truck, which is equipped with hy-rail wheels for on-track operation (Figure 6). The injection truck also is equipped with a suitable agitation system, slurry tank, high-pressure pump, and three hydraulic injection rods.

The three injection rods are spaced 5 feet apart across the rear of the injection truck with the center rod at the track centerline. Each injection rod is made of steel pipe that is threaded on the lower end so that an injection nozzle may be attached. The machined-steel nozzle is perforated so that the slurry is properly distributed in a 360-degree arc into the soil (Figure 7).

PNEUMATIC DRILL TRUCK

A relatively new piece of equipment for lime injection is the pneumatic drill truck (Figure 8), which is equipped with rock drills, compressors, and hy-rail wheels. The rock drills are aligned to produce a hole pattern that matches the hole pattern of the standard injection truck. The drill truck is used to perforate cement-stabilized soil or other previously placed hard-surface grouts prior to injection.
SLURRY MIXING

The on-site mixing of lime slurry is one of the more difficult steps in the injection process. According to information obtained from the contractors' weekly report forms, the average amount of lime used per railroad mile in 1975 was 158 tons. When mixed with water, this would yield approximately 125,000 gallons of slurry per mile. The logistics of obtaining water and lime in such large quantities on a rigid time schedule and in remote areas sometimes are very taxing. The operation requires durable equipment and considerable prior planning.
In addition to the physical difficulty of on-site mixing, there is the requirement that the lime slurry be proportioned and maintained at the proper consistency. Field experience with applying LSPI to roadbeds has shown that the optimum range for the lime-water ratio is usually $2\frac{1}{2}$ to 3 pounds of lime per gallon of water. Site conditions will require that the contractor adjust the ratio within this range. In some instances, it may be necessary to increase or reduce this range; however, the lime should never exceed 4 pounds per gallon of water.

Achieving the proper slurry consistency is relatively simple when the lime slurry tank is used. After 20 to 24 tons of lime (the capacity load of a bulk transport) have been transferred to the tank, the tank is filled with water to a prescribed level, producing slurry of the desired ratio of lime per gallon of water.

More care must be taken when using the smaller blending trucks. The tank of the truck is first filled with water, and then dry lime is pumped from the bulk storage truck until the proper consistency is obtained. Because it is not possible to weigh the lime as it is transferred into the blending truck, another method of proportioning the lime to the water must be used.

Two methods have been recommended for checking the consistency of the lime slurry: the hydrometer method and the Baroid Scale method. While both methods have been used in the past, it is felt currently that the Baroid Scale method is the more accurate. The Baroid Scale is not sensitive to temperature changes, requires less skill to operate, and has the same accuracy for thick and thin mixtures. The gravest difficulty with the hydrometer method is that, with varying techniques, the tester can obtain a wide range of specific-gravity readings, especially for a thick mixture.
Figure 9 compares the total slurry weight (Baroid Scale method) and the specific gravity (hydrometer method) with the lime-water ratio. The Baroid Scale, which was developed for measuring the density of oil field mud, can be ordered from Baroid Division, N L Laboratories, Inc., P.O. Box 1675, Houston, Texas 77001.

Fig. 9. Lime-Water Ratio Curves.
The injection procedures for any particular track section will vary with the roadbed condition and engineering considerations. For example, when injecting a high embankment in arid Wyoming soils (Figure 10) it may be necessary to use a thin slurry mixture of approximately 2 pounds of lime per gallon of water. However, when injecting a deep cut with standing water in side ditches (Figure 11) it may be necessary to inject a thicker mixture of perhaps 3 pounds of lime per gallon of water. It is necessary to have sufficient water in the slurry to carry the lime particles into the ground and then be available to support the chemical reactions. In addition, in dry swelling clay soils, it is best to provide enough water to swell the clays and, therefore, stabilize them at a higher moisture content.

The injection operator sits or stands at a control console on the rear of the injection truck with a clear view of the

Fig. 10. Lime injection in progress in Wyoming.
equipment, which is necessary for accurate control and quick reaction (Figures 12 and 13). The operator carefully positions the truck at each injection set-up point. He then operates a hydraulic valve to lower the injection rod to the proper depth and operates the flow valve to allow the slurry to be pumped into the soil from the holes in the injection nozzle. Each rod is lowered farther and the slurry flow continued until the injection at that set-up point has been completed. The flow is then stopped and each injection rod raised so that the truck may be advanced to the next set-up point. The operation at each set-up point is conducted in a somewhat continuous manner, with first one injection rod being lowered a bit and then the next and so on until the total depth is reached on each rod. Studies have shown that each injection setup requires from 3 to 5 minutes, depending on the operator and soil conditions. Of this time, 10 to 15 seconds are required to move the truck the distance forward to the next set-up point.

To gain the most benefit from lime injection, it is essential that the injection operator be given technical directions
Fig. 12. Side view of operator's position at rear of injection truck.

specifying the depths to inject and the quantity of slurry to pump. The nature of injection equipment makes it easier to inject more slurry at deeper levels because there is less chance of a surface breakout. This may be exactly what should be prescribed if the injection area involves a weak or unstable deep problem and a strong, stable upper roadbed. In many cases, however, the problem soils are near the surface and the deep soils require little or no treatment. In these cases, the operator must use more difficult techniques to place the majority of the slurry in the shallow problem soil.

Both surface and subsurface soil exploration and soil testing are usually necessary to determine where the problem soil is located and to define the soil layers to be injected. With information from a soil exploration program, the soils engineer, the railroad engineer, and the contractor working as a team should prepare the injection plan. Each member of the team should study the problem and all available related data prior to developing the plan, which will include the injection specification. The specification will include data for the control of the depth of injection and the quantity of lime to be injected. The plan should not only indicate the total depth; it should specifically indicate which soil layers are to be injected and with how much
slurry of what consistency. This degree of accuracy will be
difficult to achieve in most cases, but it should be the goal of
those writing the specification and instructions to be as specific
as practical.

The other injection parameters—such as spacing, interval,
pressure, and flow rates—will need to be adjusted to achieve the
above prescribed depths of injection and quantity of injected
lime.

The injection spacing, which is usually set at every second
or third tie, should be varied to achieve the proper quantity of
lime slurry at the proper depth. In some cases it may be necessary
to "double inject" to place the desired amount of lime at that
depth. The procedures for double injection have not been thoroughly
documented; however, various methods have been tried with some
success. Perhaps the method most used is that of staged
injections, i.e., after the initial injection to refusal, the
contractor waits a minimum of 48 hours and then re-injects
between the original injection holes. The other methods are:
1. Inject every other tie to full depth and to refusal for a distance of 200 or more feet and then back up and repeat the injections for the in-between tie spaces.

2. Inject every other tie to a shallow depth only and return a few days later for full-depth injections.

3. Inject every second or third tie as a normal operation and return months later to re-inject. (This obviously would be much more costly.)

4. For the shallow problem only, inject a limited amount of slurry—not to refusal—and then, hours or days later, repeat until the proper amount of slurry has been injected into the soil.

The vertical injection interval is a much maligned term. In the early literature on lime injection, it was generally stated as varying from 12 to 18 inches. The optimum distance for the injection interval depends to a great extent on the soil structure and how quickly the soil will reseal itself around the injection rod after the rod is advanced. However, it may not be necessary to control this parameter as long as there is strict control of the prescribed quantity of lime slurry injected at each proper depth within the unstable soil layers. If the problem soil is uniformly distributed to the total depth, then a small, uniform interval such as 18 inches would need to be prescribed and adhered to. It then would be necessary to inject approximately the same quantity of lime at each interval and to adjust the injection procedure to achieve the specified total amount of slurry to be injected per track foot.

No significant influence on the injection procedure has been consistently observed for various changes in pumping pressure. Currently, most specifications recommend the use of 150 pounds per square inch of pressure at the pump. It is possible that this may be shown to be an important parameter in future studies; however, additional data will be required in this area before more definitive criteria may be developed. It is suggested that pressure be within a range of 50 to 250 pounds per square inch.

One other critical item concerns the technique of injecting slurry to refusal. Does the operator stop the flow at the first trickle of lime or wait for more signs of lime breakouts and for the lime to flow freely on the surface? The manner in which this is handled will greatly affect the quantity of lime placed unless the inspector requires the operator to adhere to a predetermined specific quantity of lime to be injected. In any case, it will be found that different roadbed soils react differently and trial-and-error injections will be necessary to determine the best procedure.
RECORDS

A major contribution of the contractors and railroads to the success of this research project was the continuous preparation of written records of important injection data for each project performed between October 1974 and July 1976. Two basic record forms were developed for this purpose. Sample blank forms are given in Appendix B of this report. Much of the data from the forms has been entered monthly in a data-collection, -storage, and -retrieval computer system. Figure 14 is an example of the contractor's weekly injection reports. These data have been used for economic analysis and various parameter studies. It is recommended that each railroad compile similar records to monitor and evaluate its LSPI activities.

INSPECTION

The careful inspection by trained technical personnel of certain important lime injection parameters is advisable for each roadbed stabilization project. The inspector should be aware that, due to the many variables of the "normal" railroad track site, an unyielding set of "exact" guidelines for inspection is impossible to formulate. However, one should also be aware that there are numerous items of the lime injection process that can and should be carefully controlled.

For example, the density of the lime slurry can be controlled to within a certain stipulated measurable tolerance (±10 percent). Also, the injection interval, the total depth of injection, and the average gallons of slurry injected per track foot at the proper depth can be controlled. The inspector should insure that all items in the lime injection plan and specification are followed by the contractor and railroad and that good workmanship and safe construction procedures are enforced.

Because post-injection performance criteria have not been established for lime injection stabilization, the recorded eyewitness report of the technical inspector will usually constitute the only record of the compliance of the injection contractor. The current typical injection contract requires that bulk hydrated lime and clean water be placed into the roadbed soils, but only the amount of lime being placed is normally controlled through purchase records. A positive measure for cross-reference of both of these bulk materials is very important. This can be accomplished by measuring and recording the number of gallons of water utilized, as well as the amount of lime. These data, in addition to the regular checks on slurry consistency, will insure adherence to agreed-upon lime-water ratios.
**LIME STABILIZATION CONTRACTOR'S WEEKLY WORK REPORT**

**R.R. Name**

**R.R. Division Engineer**

**R.R. Inspector or Flagman**

**Region**

**Location**

**Job Location:** Fayetteville (North Carolina)

<table>
<thead>
<tr>
<th>DATE</th>
<th>MON</th>
<th>TUES</th>
<th>WED</th>
<th>THURS</th>
<th>FRI</th>
<th>SAT</th>
<th>SUN</th>
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<tr>
<td><strong>Temperature Daily</strong>&lt;br&gt;(high and low)</td>
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<td>60-78</td>
<td>50-71</td>
<td>41-59</td>
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<td><strong>Precipitation Daily</strong>&lt;br&gt;(inches of rainfall)</td>
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<td>none</td>
<td>none</td>
<td>none</td>
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<td>none</td>
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<tr>
<td><strong>Location of Area Worked</strong>&lt;br&gt;(mile post, etc.)</td>
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<td>29.9</td>
<td>29.8</td>
<td>29.6</td>
<td>29.5</td>
<td>29.4</td>
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<tr>
<td><strong>Track Injected</strong>&lt;br&gt;(feet)</td>
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<td>429</td>
<td>468</td>
<td>624</td>
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<td><strong>Injected Spacing</strong>&lt;br&gt;(cribs)</td>
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<td>2</td>
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</tr>
<tr>
<td><strong>Injection Depth</strong>&lt;br&gt;(feet)</td>
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<td>10</td>
<td>10</td>
<td>10</td>
<td>10</td>
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<tr>
<td><strong>Injection Pressure</strong>&lt;br&gt;(psi)</td>
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<td><strong>Lime Delivered Per Day</strong>&lt;br&gt;(tons)</td>
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<td>15.1</td>
<td>18.7</td>
<td>17.0</td>
<td>16.6</td>
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<td><strong>Lime Water Ratio</strong>&lt;br&gt;(lbs. per gallon)</td>
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<td>2.5-3</td>
<td>2.5-3</td>
<td>2.5-3</td>
<td>2.5-3</td>
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</tr>
<tr>
<td><strong>Customer Delays</strong>&lt;br&gt;(hours)</td>
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<td>none</td>
</tr>
<tr>
<td><strong>Un Track Work Time</strong>&lt;br&gt;(hours)</td>
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<td>10</td>
<td>10</td>
<td>10</td>
<td>10</td>
<td>10</td>
<td></td>
</tr>
<tr>
<td><strong>Total Hours All Employees on Job Per Day</strong></td>
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<td>36</td>
<td>35</td>
<td>33</td>
<td></td>
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<td><strong>Site Description</strong>&lt;br&gt;(cut, fill, level, etc.)</td>
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<td>fill</td>
<td>fill</td>
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</tr>
<tr>
<td><strong>Soil Description</strong>&lt;br&gt;(general terms)</td>
<td>clay, pipe, jumbo and sand, same, same, same</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Lime Supplier and Location**

Contractor's Injection Unit Number: 69-18<br>Haul Truck Unit Number: 69-16

**Method of Mixing Lime and Water:** Slurry tank with mechanical agitator

**Type of Surfactant:** Wet-it<br>**Ratio:** 1 psi to 6500 psi

Any Unusual Conditions: Monday middle injector stuck in ground. Worked with it and got it out.

---

Fig. 14. Sample contractor's weekly work report.
The inspector should have some knowledge of the roadbed soil profile and be aware of the total plan for stabilization. This is necessary to assure that the lime slurry is placed at the proper depth below the track to best treat the problem-causing soils. For example, if the site to be treated contains a problem soil layer at the 3- to 7-foot level, then most of the lime must be injected at this level. A continuous active attempt must be made to place the slurry at the proper depth. Sometimes this will be very difficult at the predetermined spacing; but usually experiments with different spacings (e.g., every second tie rather than every third tie), flow rates, pressures, and densities will indicate how the desired results can be achieved.

These are the major items that the inspector should check; however, it should be stressed that the inspection process is often a full-time proposition because there are so many items that need to be checked that will go wrong if not properly controlled.

To obtain the best results, the railroad inspector should receive specialized training by attending railroad, contractor, or university seminars; and he should have access to expert advice regarding injection problems in his particular soil formation. He should be trained to the point where he comfortably understands the factors involved in the control of a successful lime injection stabilization project.
III. SURFACE AND SUBSURFACE SOIL EXPLORATION AND TESTING

Application of the LSPI method of stabilization to a section of problem track should be based upon a thorough soil investigation, including both surface and subsurface exploration. A detailed surface exploration often will provide preliminary identification of the problem. Subsurface exploration (drilling), soil sampling, and laboratory testing will help verify the identity of the problem and indicate whether LSPI has the potential to improve the roadbed soils. If the use of LSPI is indicated, the data obtained from exploration and testing will serve as a basis for preparing the injection specification.

SURFACE EXPLORATION

Most squeezes, differential soil movements, and embankment failures can be broadly classified as resulting from two different, but often related, problems: low strength and volumetric instability of the embankment soils. The information obtained during a surface exploration together with historical data from railroad maintenance records will help indicate if there is a strength problem or a volumetric stability problem or both. Subsurface exploration will aid further in identifying the nature of the problem.

Surface exploration should include a detailed visual inspection of the problem track area and the surrounding terrain features (e.g., embankment, drainage ditches, adjacent fields). The engineer should look for squeezes, mud pumping, foul ballast, washouts, side-slope failures, ponded water, and horizontal and vertical track movement. Photographic records and detailed sketches of the problem track area should be prepared. A series of cross-sectional elevation measurements at intervals close enough to describe the important changes in topography provide additional important information. Figure 15 is an example of what an embankment cross-section might look like. The points of interest, which are indicated in the figure by circled numbers, include:

1. The drainage ditches are too shallow, are overgrown, and contain water.
2. The lower bulges may be berms or the result of either up-slope erosion or embankment slope failure. Visual inspection indicates slope failure.
Fig. 15. Embankment cross-section.
(Note: See text for circled-number description.)
(3) The flat grade (flatter than that generally used by railroads) could be further evidence to support the slope-failure conclusion.

(4) The mid-embankment bulge could be the result of downslope erosion or slope failure, or it could be caused by settlement of the embankment.

(5) The upper bulge could indicate that there is a squeeze on the south side of the embankment or that the north side is moving due to settlement or slope failure, leaving the south side undisturbed.

The overall conclusions from this surface exploration would be:

(1) The embankment is suffering from a strength problem as evidenced by the various embankment failures on the slopes.

(2) The track elevation is sinking relative to the surrounding countryside. This could be related to the strength problem.

(3) This section of track was investigated because its poor condition was indicated by a poor riding quality. It is possible that this is strength related.

**Subsurface Exploration**

Laboratory testing of soil samples obtained by drilling will indicate the nature and engineering properties of the roadbed soils. Soil drilling usually can be best accomplished with a standard highway-type drill truck equipped with hy-rail wheels (Figures 16 and 17). In some instances, drilling can be accomplished with a rubber-tired truck; however, for general mobility, the hy-rail vehicle has proven best.

Before beginning subsurface exploration, the soils engineer must determine how many borings will be necessary. The number of borings and the number of samples required may vary depending on the nature of the problem. Table II is a general guide for estimating the scope of the drilling and testing program.

<table>
<thead>
<tr>
<th>Length of Problem Track</th>
<th>Number of Borings</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 - 1000 ft.</td>
<td>2 + Length/250</td>
</tr>
<tr>
<td>1000 - 4000 ft.</td>
<td>6 + (Length - 1000)/300</td>
</tr>
<tr>
<td>4000 - 10000 ft.</td>
<td>16 + (Length - 4000)/400</td>
</tr>
</tbody>
</table>
The locations of the borings also must be selected. There are few established guidelines for locating the borings other than that the borings will be taken on the track centerline if a hy-rail drill rig is used and that they should be spaced as evenly as possible to give overall subsurface information but grouped where necessary to give detailed information. The choice of the precise locations thus rests on the soils engineer's evaluation of all the data available at the time and should be flexible for modification as sampling and testing progress.

In locating borings, the soils engineer also should consider the value of allocating extra borings to an adjacent stable section of track. The resultant capability of comparing the two sections may prove invaluable in determining why the problem area is unstable.

Another initial decision concerns the termination depth for each borings. The borings should be deep enough to reach:

1. below the water table,
2. below the ballast-subgrade interface,
3. below the interface of the embankment and the natural ground level,
4. below the level of any adjacent drainage ditches or possible ponding areas,
5. at least 5 feet below the anticipated maximum injection depth, and
6. completely through all unstable soil layers to relatively stable material.

Fig. 16. Drilling rig mounted on hy-rail wheels.
It often is a good rule to locate the first boring in the middle of the problem section. This exploratory boring should extend below the water table. The engineer can closely monitor the boring and determine, based on the above guidelines, a reasonable depth at which to terminate the subsequent borings. For example, if the water table is found to be very deep, the subsequent borings need not penetrate it.

For the actual drilling operation, it is considered good practice to:

1. Obtain undisturbed samples according to ASTM D 1587-74.
2. Obtain continuous Shelby tube samples for a distance of 5 feet just under the ballast and at regular or selected intervals to completion of the boring.
3. Obtain bag samples wherever it is not possible to obtain undisturbed samples. This includes that portion of the roadbed containing ballast, small gravel, and silt. It is important to log this zone.
4. Determine the elevation of the water table.
5. Determine Standard Penetrometer values in loose material. (These values can be used as a guide in achieving a subjective determination of the nature of the problem at the site.)
(6) Never use the washed-boring method of drilling unless absolutely necessary.

(7) Install perforated pipe in a few selected borings to help monitor water level fluctuations.

Close study of the extrusion of the samples from the Shelby tubes will yield important information. The extrusion process should be supervised by a soils engineer or technician experienced in identifying sand or silt lenses, seams, cracks and fissures, root lines, voids, slickensides, and other means by which the slurry could be expected to travel extensively through the soil mass. This information is essential in making the final decision regarding injection.

Extrusion in the field can pose a problem with respect to determining moisture contents because moisture-content samples should be taken immediately after the soil is extruded. If extrusion in the field is necessary, the samples should be double wrapped in plastic and then foil for transportation to the laboratory. Moisture-content samples may then be obtained in the laboratory from the inside of the field-extruded samples. It is important to obtain a moisture-content profile for each boring and, subsequently, for the entire site.

The next step of subsurface exploration is the preparation and interpretation of soil and moisture-content profiles. The soil profile should be plotted to scale, showing all important surface features and each soil layer. The plotting of a moisture-content profile, either on the soil profile or as an overlay to the soil profile, is good practice. Such a profile is a ready reference for determining zones of elevated moisture content in relation to the site profile and will help to determine the injection depths when writing the injection specifications.

Figure 18 is an example of a soil profile showing the moisture contents and other soil test results.

The soils engineer should select the samples for laboratory testing very carefully. The economic factor will determine the size of the testing program; therefore, the amount of funds allocated to this area should reflect the realistic needs of the railroad to improve its track and should be flexible to allow the engineer to adjust the number of samples for adequate investigation of the problem.

**Soil Testing**

Soil testing for LSPI stabilization of roadbeds can best be described as a developing technology. The purpose of the testing program is to determine whether LSPI will improve the roadbed soils and to guide in preparing injection specifications. Although the suggested tests will give some data that will, in
effect, indicate the soil improvement; it is not possible at the
present time to obtain a one-to-one correlation between laboratory
results and the precise degree of success in the field.

The development of yes-no tests for the use of LSPI is still
in the preliminary stage. However, researchers have made a
significant contribution to LSPI testing by developing and refining
"lime inoculated" testing. This procedure, which attempts to
simulate the LSPI field conditions, involves inoculating soil
samples with lime slurry. The results of tests on the inoculated
samples and on the control samples are then compared.

The amount of lime used in inoculated testing is 1 percent
of the soil dry weight. This has been determined to be the
amount of lime generally injected during railroad LSPI
operations, based on injections on 5-foot centers. Just as it
may be necessary in the field to double inject or to reduce the
space between injections to compensate for certain soil
conditions, it may be necessary to modify the tests to account
for the same conditions. All of the tests are readily adaptable
to these situations.

Inoculated samples may be used in swell, consolidation,
triaxial, and unconfined compression testing. The tests that
have been used in railroad LSPI applications are described below
and presented in tabular form in Table III. Appendix C includes
the standards, specifications, and procedures for the recommended
LSPI evaluation tests. In the following discussion, the tests
are divided into three groups, viz., preliminary, strength, and
volumetric stability.

PRELIMINARY SOIL TESTS

The two preliminary tests should be performed according to
standard specifications, except that the treated samples containing
1 percent by weight of intimately mixed dry lime are compared
with control samples containing no lime.

Atterberg limits. A positive result from this test, which
is a combination of the Liquid Limit and Plastic Limit tests, is
a reduction of the Plasticity Index (PI). Generally, the liquid
limit can be lowered by no more than approximately 2 percent, so
the major change must occur in the plastic limit. There are no
criteria for ascertaining how great a reduction in PI is
necessary before it may be termed a significant improvement.
Whether the improvement is significant will depend upon the type
of soil, the other test results, and the judgment of the engineer.
Reductions in PI ranging from 5 to 15 have been obtained in soils
judged reasonably responsive to LSPI treatment.

31
Fig. 18. Soil Profile.
<table>
<thead>
<tr>
<th>Group</th>
<th>Test</th>
<th>Positive Result for LSPI</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preliminary</td>
<td>Atterberg Limits</td>
<td>Decrease in Plasticity Index</td>
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<tr>
<td></td>
<td>Linear Shrinkage</td>
<td>Decrease in linear shrinkage</td>
</tr>
<tr>
<td>Strength</td>
<td>Natural Triaxial</td>
<td>No positive results; data used for comparison only</td>
</tr>
<tr>
<td></td>
<td>Inoculated Triaxial</td>
<td>Increase in average peak strength and in slope of stress-strain curve</td>
</tr>
<tr>
<td></td>
<td>Remolded Triaxial or Unconfined Compression</td>
<td>Increase in average peak strength and in slope of stress strain curve</td>
</tr>
<tr>
<td></td>
<td>Inoculated Consolidation</td>
<td>Apparent increase in preconsolidation load</td>
</tr>
<tr>
<td>Volumetric</td>
<td>Volumetric Shrinkage</td>
<td>Decrease in the amount of shrinkage</td>
</tr>
<tr>
<td>Stability</td>
<td>Inoculated Free Swell</td>
<td>Decrease in the percent swell</td>
</tr>
<tr>
<td></td>
<td>Inoculated Consolidation</td>
<td>Increase in the modulus of compressibility</td>
</tr>
</tbody>
</table>
Linear Shrinkage. Any reduction of shrinkage detected in this test is a positive result. Generally, reductions of 5 to 10 percent indicate that LSPI has a good chance of reducing shrinkage in the field.

SOIL STRENGTH TESTS

Natural Triaxial. Triaxial compression tests on natural, undisturbed samples (unconsolidated, undrained) are recommended to ascertain the in situ strength of the soil mass. The soil strength must be compared with the stresses caused by train loads and overburden pressures. If there is no accurate way to determine soil stresses, either through calculations or field tests, the results can be interpreted only subjectively as to whether the soil has a low, medium, or high strength. However, this is necessary and useful information for determining whether the soil has the strength to support the loads or whether the track system must be modified (e.g., by increasing the ballast depth) to reduce soil pressures.

Inoculated Triaxial. The purpose of this test is to determine whether LSPI will produce a strength gain in the soil mass. Positive results of this test are those indicating that the treated sample (inoculated with lime slurry) is stronger than the control sample (inoculated with water). A strength increase of greater than 50 percent is generally required.

Remolded Triaxial or Unconfined Compression. These tests, comparing remolded samples using either (1) supernatant liquid from lime slurry or (2) lime slurry with remolded samples using only water, have the advantage of requiring less soil than do some of the other tests. However, because these tests require remolded samples, natural triaxial testing is necessary to provide supporting data. Comparison studies of the resulting stress-strain curves give a good indication of whether the remolding has radically changed the soil characteristics. A dramatic shape change would indicate that the remolding is not a successful method of testing for the particular soil. A strength increase of 50 to 100 percent or greater is a positive result.

Inoculated Consolidation. This test compares the consolidation characteristic (i.e., the void ratio versus the log of the applied stress) of soil samples inoculated with lime slurry with that of soil samples inoculated with water. The inoculated consolidation test is considered to give the most definitive, most consistent information of all the tests discussed in this section. The best method of interpreting the data from the test is outlined below.

Typical consolidation characteristics for an LSPI-treated foundation soil are shown in Figure 19a. Researchers have
developed a diagnostic laboratory test (inoculated consolidation) that produces results (Figure 19b) that closely match those determined for the LSPI-treated soil. In interpreting the data of Figures 19a and 19b, the following results of treatment can be observed:

1. The slope of Part I of the curve is less for the inoculated soil than for the natural, or control, soil.
2. The slope of Part II of the curve is greater for the inoculated soil than for the control soil, and the inoculated curve approaches the control curve at higher loads.
3. The preconsolidation load for the inoculated soil ($P'$) is greater than that for the control soil ($P$). This is sometimes referred to as an apparent increase in preconsolidation load.

The consolidation characteristic for the inoculated soil exhibits the benefit of the cementing of particles that have reacted chemically with the lime, i.e., a reduced rate of consolidation [see Result (1) above] or a decrease in the coefficient of compressibility of the soil. At greater loads, this curve shows an increase in the rate of consolidation [see Result (2) above], indicating that the cementing of the soil particles is breaking down and that the soil is reverting to the characteristic of the control soil.

It is not currently possible to set a range of changes in the consolidation parameters that give positive indications of the success of LSPI. However, data from inoculated consolidation testing that exhibit the cementing results shown in Figure 19b are a positive indication for success of LSPI. Results (1) and (2) are significant in both volumetric stability considerations (increase in the modulus of compressibility) and strength considerations. Result (3), the apparent increase in preconsolidation load, is an indication of the increase in soil strength.

**VOLUMETRIC STABILITY TESTS**

Volumetric Shrinkage. For this test, samples intimately mixed with 1 percent dry lime are compared with untreated samples to obtain results similar to those produced by the linear shrinkage test. However, this test provides further information regarding volumetric shrinkage, rather than linear shrinkage. The results can be interpreted in the same way as in the linear shrinkage test.

Inoculated Free Swell. Treated samples are inoculated with lime slurry, and control samples are inoculated with water. A net reduction in swell of 5 percent or greater due to the treatment is a positive result.
Fig. 19a. Actual consolidation test results from a lime-injected area.

Fig. 19b. Typical inoculated consolidation test results.
Inoculated Consolidation. This test, which is discussed above under Soil Strength Tests, also has volumetric stability considerations. These are described in the previous section.

THE DECISION PROCESS

The ultimate question faced by the soils engineer who is contemplating the use of LSPI is: Will the injection of lime slurry make a positive improvement in the soil mass? In compiling the data on which to base his answer to this question, the engineer must make numerous decisions, beginning with the surface exploration of the site and culminating in the evaluation of all the data, especially the information obtained from the appropriate tests. The flow chart in Figure 20 has been devised to guide the engineer through this decision process.

After the tests have been performed, the engineer will be faced with making a yes-no decision on the use of LSPI based on the test results and all other available data. In assessing the test results, the engineer should credit as a "yes" any positive improvements. If no improvement is detected by a test, a "no" should be registered. While a "no" result does not indicate that LSPI will be bad for the site, it does mean that the laboratory test gives no encouragement for the prospects of positive soil improvement. In most cases, several "no" answers will lead the engineer to conclude that LSPI should not be recommended; and if all treatment-type tests give no indication of improvement, LSPI definitely should not be recommended. Engineers must remember that the track deficiencies exist and must still be corrected.

Because of the large number of possible variables in this type of testing, statistical analysis of the data is often of considerable benefit. Because statistics is a broad subject, it will not be covered in this handbook. Those not familiar with the use of statistics in soil engineering analysis should seek assistance in this area or, if none is available, simply rely on their own experience and engineering judgement for evaluation of the test results.

INTERPRETATION OF RESULTS

Interpretation of the data obtained from the appropriate tests is not a simple task because the mechanisms by which LSPI stabilizes the soil are not totally understood. Also, some of the tests more closely simulate field conditions than do others. For example, inoculated testing better simulates the LSPI treatment of the in situ soil than does remolding. Thus, strength increases indicated by the addition of lime slurry in remolded
testing must be interpreted in conjunction with other data. The
particle size of the soil (i.e., clay, silt) and the existence of
fissures and cracks must be considered because it is unlikely that
lime particles will be transported very far into the soil mass if
the soil is a heavy or fat clay and if no flow paths exist.

Furthermore, any improvement shown in the tests is only an
improvement in the quantities measurable in a laboratory on a
laboratory-sized soil sample. The soil sample is not an exact
model of the soil mass. For example, the effects of any cracks
in the samples will be magnified because the samples are small.
Also, inoculated samples that show certain improvements will not
reveal other possible improvements—such as those caused by lime
seams and moisture stabilization. Therefore, the results of
inoculated tests will generally be conservative.

Data interpretation is further complicated by the fact that
some tests have more weight than others in indicating whether
LSPI will stabilize the soil. Inoculated consolidation testing
has both strength and volumetric stability interpretations;
therefore, its results have considerable weight. For strength
considerations, inoculated triaxial and remolded triaxial tests
give supporting data for inoculated consolidation test results.
For volumetric stability considerations, the inoculated free
swell test supports the inoculated consolidation test. No
decision should be made solely on the basis of the data from the
two preliminary tests—Atterberg limits and linear shrinkage—or
from the volumetric shrinkage test.

It is for these reasons that a large variety of tests is
suggested. Their use and interpretation will depend upon the
individual engineer's understanding of the LSPI process and the
improvements ascribed to it. The following hypothetical example
indicates how the test results can be weighed in determining
whether LSPI will stabilize the soil.

Preliminary exploration indicates the soil is volumetrically
unstable. The appropriate tests outlined in the flow chart
(Figure 20) were performed with the following results:

Atterberg Limits: No Change
Linear Shrinkage: 7% reduction
Volumetric Shrinkage: 6% reduction
Inoculated Consolidation: 3% increase in modulus of
compressibility
Inoculated Free Swell: 15% reduction

The conclusion to be drawn from these results is that the
addition of lime decreases the volumetric instability. There-
fore, the laboratory tests indicate that lime injection is
recommended if other factors are positive.

The preceding example shows a data combination that is
reasonably simple to interpret. It often will be more complex.
In some instances (e.g., spot treatment), it may be more economically viable to base the decision to use LSPI purely on the basis of the surface inspection. This is recommended only when the cost of the laboratory analysis is comparable with, or exceeds, the cost of injection.
Fig. 20. Decision flow chart.
For example, if the inoculated free swell test had indicated a decrease of only 2 percent, the conclusion would not have been as clear cut. When the laboratory results give no clear indication of the appropriate conclusion, a soils engineer experienced in data interpretation in the LSPI field should be consulted. He would then consider the results of the laboratory tests and all other factors involved in the investigation.

In cases where considerable doubt exists as to the practicality of LSPI treatment, it may be feasible to consider injecting only a small test section, perhaps one mile, of track. This method would be cost effective if (1) other sections of track were being injected and (2) the railroad could wait for an extended period of six months to a year to determine whether LSPI improved the soil mass. If this method is selected, an evaluation plan that fully considers the actual source of track improvements must be prepared. For example, a tie-and-surfacing operation often precedes or follows an LSPI treatment. The tie-and-surfacing operation alone provides a better track surface for a period of time, and it may sometimes prove difficult to separate the beneficial effects of that operation from those attributable to LSPI.

Today there is no simple method of obtaining a yes-no answer for all possible LSPI sites. Further research and the development of new tests may provide more answers. However, no single test now exists that can give a definite answer. The surface and subsurface soil explorations and the tests outlined in this handbook will aid in obtaining more effective and economical utilization of the LSPI method of track stabilization if used as an integrated whole.
IV. ENVIRONMENTAL CONSIDERATIONS

The LSPI method of roadbed stabilization possesses only a small potential for adverse environmental effects. If reasonable care and precautions are exercised, the possibility of a serious problem developing will be minimal.

The potential adverse effects are included in three overlapping divisions: physiological, aquatic, and botanical. For example, the injection of fluids into the ground can result in contamination of a well used to supply water for human consumption. In addition, the right-of-way may be denuded as a result of alteration of the pH of the soil. Spillage of lime slurry into local waterways may result in fish kills because of the introduction of toxic materials or through drastic adjustment of the pH of the water. Also, the phosphate contained in lime slurry could contribute to the triggering of an algae bloom.

Currently, there is public concern over the quality of drinking water, as reflected in the passage of Safe Drinking Water Act, Public Law 93-523. Public-interest groups and water utilities will not hesitate to bring suit against contractors if there is suspicion that they have endangered local water supplies. To guard against contamination of water supplies, care must be taken in handling the lime slurry, particularly when wetting agents are used.

The lime contains trace materials that are of concern. Analyses obtained from vendors list the presence of arsenic and fluoride. The current Safe Drinking Water Standards under Public Law 93-523 are 0.05 milligrams per liter for arsenic and a maximum level of 1.4-2.4 milligrams per liter for fluoride, depending upon water temperatures. While the levels reported in commercial hydrated lime are low—0.368 milligrams per liter for arsenic and 0.260 milligrams per liter for fluoride before dilution with water—careful handling is required to protect local supplies of drinking water.

The lime slurry also has been found to contain barium, cadmium, lead, selenium, silver, zinc, and manganese; however, none of these materials have been found in a sufficient quantity to present a significant problem of ground water contamination at the current levels of lime use in LSPI railroad treatments.

Lime contains sulfates, which can be reduced in anaerobic environments to hydrogen sulfide, \( \text{H}_2\text{S} \), and cause objectionable odors in well water. The sulfates are reduced in the presence of organic substrates that are oxidized in the process and act as hydrogen acceptors. This will be a problem if organic contamination is present in the ground water for oxidation by microbial respiration.

43
The polyvalent cations in the slurry will displace monovalent cations in the clay. There will be increases in dissolved sodium and potassium in the ground water around the injection site; however, the hardness of the ground water will not be appreciably affected in the area surrounding the injection site. Current data on the epidemiological significance of moderately hard waters compared with soft waters suggest a slight increase in hardness will have a beneficial effect. In total, the change in mineral content of well water adjacent to the site would be negligible.

The addition of surfactants to lime slurries poses some additional problems. Care must be exercised in the selection of the additive because a number of surfactants have undesirable physiological effects. The use of any chemical should be preceded by an initial check of the Toxic Substance List compiled by the National Institute of Occupational Safety and Health for known carcinogenic, mutagenic, teratogenic, or toxic effects. Suspicious chemicals should be avoided. Time spent on determining what is in the additives can save a contractor or railroad from extended litigation.

The potential visible effects of LSPI on the environment are fish kills, algae blooms, and destruction of vegetation. These effects, which are highly visible and are likely to lend to immediate reaction in the local community, can be avoided by limiting the amount of excess pumpage of lime and by careful disposal of excess lime from the slurry tanks.

The lime contains approximately 0.1 percent phosphate, equivalent to about 1000 milligrams per liter. The current concentration accepted for the limitation of algae blooms in a waterway is 0.01 milligrams per liter phosphorous. Thus, there apparently are significant amounts of phosphorous in the slurry. The phosphate problem can be compounded by the use of commercial detergents, which have a phosphate content in excess of 50 percent as builders and wetting agents. Spillage of lime slurries into surface waters can potentiate eutrophication of these waterways. For example, the Arkansas State Standard is 0.001 milligrams per liter phosphorous in streams and less than 0.05 milligrams per liter in lakes. Assuming a 23 percent lime slurry (approximately 2 pounds of dry lime per gallon of water), it would require approximately 150 gallons of dilution water per gallon of slurry to stay below the state lake standard with regard to soluble phosphorous. Fortunately, most of the phosphate will exist as insoluble hydroxyapatite, a calcium precipitate.

Fish kills can occur in streams adjacent to LSPI sites due to increased pH levels. A pH of 10 or above will cause an immediate problem. Excessive pumping of the lime slurry to refusal or beyond and careless dumping of excess lime slurry can cause problems with fish kills. Most states have financial penalties for discharges that result in fish kills.
The Safe Drinking Water Act contains provisions for regulating subsurface chemical injection. The provisions and regulatory programs of this act require that a permit program be established for subsurface chemical injection by December 17, 1978. The permit program can be administered by the state if it submits a program that the Environmental Protection Agency approves. The eventual provisions of this program will carry civil penalties of up to $5,000 per day of violation or, for willful violators, $10,000 per day of violation. The impact of this act and its regulatory provision on the LSPI technique is difficult to assess at this point. The specifics of the programs called for are not available but will be effective in less than 2 years.
V. SAFETY PRECAUTIONS

Hydrated lime (calcium hydroxide), like most materials or chemicals in common use, is not dangerous to work with provided that precautions are exercised. While the danger of severe skin burns caused by lime is remote, it generally is desirable to prevent hydrated lime from coming into contact with a worker's skin. Prolonged contact of hydrated lime with skin damp with perspiration and chafed by tight clothing can produce bad burns. Thus, particular care must be taken to avoid the presence of lime slurry inside shoes or boots. Hot, humid weather tends to heighten the caustic effect of hydrated lime on the worker's skin. Also, persons with particularly sensitive skin have developed forms of skin irritation through prolonged contact. There is no urgency in removing hydrated lime dust from open skin areas, but it should be flushed off with water as soon as convenient.

If the following recommendations are followed, there is little possibility that workers will suffer skin burns or irritation. In a closed mixing system, the dangers from lime dust are avoided, and dust-related precautions are not necessary except during the transfer operation, when the workers should exercise care in protecting their eyes.

CLOTHING
1. Wear at least one shirt, preferably with long sleeves.
2. Wear high-top shoes or boots.
3. Wear long trousers over shoe or boot tops.
4. Wear hat or cap to protect scalp from accumulated lime dust.
5. Do not wear clothes that bind too tightly around the neck or wrists because chafing may cause lime dust to be more irritating to skin.
6. When conditions are quite dusty, a lightweight filter mask should be worn during open lime-transfer operations.

EYE PROTECTION

Although goggles or safety glasses with side shields are recommended while working with lime, they are seldom worn by injection workers. It is important therefore, that the contractor have eye-wash kits readily available in the event of a hose break or other occurrence causing lime slurry to be sprayed into the
worker's eyes. This is the most common cause of worker injury, and eye damage can be caused if the worker rubs the eye which has been sprayed with lime or if it is not washed immediately.

SKIN PROTECTION

Workers should bathe or shower after a workday to cleanse the body entirely of lime. When necessary, a solution of vinegar applied to the hands, feet, or other nonsensitive body parts will neutralize any lime which remains on the body after washing.

FIRST AID

Skin burns. Wash thoroughly with soap and warm water and vinegar to remove all lime. Apply a standard burn ointment used for heat or caustic burns and cover with sterile bandages. Keep bandaged during healing to prevent infection.

Lime in the eyes. DO NOT RUB THE EYE! Hold worker's eye open and flush with water immediately. Eye-wash kits should be carried on each vehicle.

Report all serious burns from lime or cases of lime in eyes immediately so that medical attention can be provided if necessary.

GENERAL PRECAUTIONS

Generally, the workers most vulnerable to lime dust burns and the ones who should practice rigorously the above precautions are those handling bagged lime and those operating bulk-transfer equipment. In general, greater care should be exercised in bag applications than in bulk. Since the greatest danger is to the eyes, all workers emptying bags of lime must be equipped with close-fitting goggles. If a stooping worker should drop an open bag on the ground, the impact could cause a dense cloud of lime dust to arise directly into the worker's face. If his eyes were unprotected by goggles, loss of sight might result from lime burns. Workers in the vicinity of dry lime transfer and mixing operations should wear goggles to prevent a blast of lime dust from hitting their eyes.

The least hazard from lime burns is encountered in handling the lime slurry. Only workers with unusually sensitive skins are adversely affected by slurry splashing on their bare skin. But the same rigid care should be exercised to prevent lime slurry from getting into the eyes and shoes or soaked into clothing.
The above precautions are largely intended for contractors who are using lime for the first time. Contractors experienced with lime have learned to deal with these safety items. However, "an ounce of prevention" is important; so all contractors should carefully brief each worker, inspectors, and others at the job site on lime precautions and, most important, check to see that the worker abides by these few simple safety rules. Practically speaking, hydrated lime or slurry is no more dangerous to the skin than cement; lime is simply lighter and finer than cement and more prone to blow. Because the slurry is under high pressure, there is an added element of danger due to possible hose breaks.
SELECTED BIBLIOGRAPHY


Note: FRA-OR&D-76-137 indicated in many of the above references may be obtained from NTIS as PB251681.
APPENDIX A
GENERAL SPECIFICATIONS FOR LIME SLURRY INJECTION

MATERIAL

1. The lime slurry shall consist of clean fresh water and hydrated lime (calcium hydroxide). A nonionic surfactant (wetting agent) may be used according to the manufacturer's recommendations.

2. The hydrated lime shall conform to the following requirements as to chemical composition (percent by weight):
   - Hydrate alkalinity, Ca(OH)₂ . . . . . . . Min. 90.0%
   - Unhydrated lime content, CaO . . . . . . Max. 5.0%
   - "Free water" content, H₂O . . . . . . . Max. 5.0%

3. The percent by weight of residue retained shall conform to the following requirements:
   - Residue retained on a No. 6 sieve . . . . None
   - Residue retained on a No. 10 sieve . . . Max. 1.0%
   - Residue retained on a No. 30 sieve . . . Max. 2.5%

4. Under no circumstances shall waste (reclaimed) lime be used.

5. The lime slurry shall be agitated continuously to insure uniformity of the mixture. A positive method of determining and controlling the density of each batch of lime slurry shall be provided by the contractor.

EQUIPMENT

1. The contractor shall provide one hy-rail injector truck equipped with three hydraulic injection rods. Injection rods shall be individually controlled and of the maximum necessary length. The injector unit shall be equipped with a 1500- to 2000-gallon slurry tank and a slurry pressure pump capable of pumping slurry at the required pressure, density, spacing, and depth at a rate of approximately 1500 to 2000 gallons per hour of track operational time.

2. The contractor shall supply one hy-rail slurry supply truck equipped with an agitation system and slurry tank capable of transferring lime slurry to the injector unit to support the specified pumping requirements.
3. The contractor shall provide at least one storage unit capable of holding 20 tons of hydrated lime and the necessary equipment for hauling water and for mixing and handling the lime slurry.

**APPLICATION**

1. Injection of lime slurry shall be continued until "REFUSAL" (i.e., until the soil will not take any more and slurry is running freely on the surface either around the injection rod(s), out of previous injection holes, or has fractured the ground).

2. The injection rod(s) shall penetrate the soil in approximately 18- to 24-inch intervals, injecting to refusal at each interval for total depth of ___ feet (measured from top of tie) or until impenetrable material is reached, whichever occurs first. The lower portion of the injection rod shall consist of a hole pattern that will uniformly disperse the lime slurry throughout the entire depth.

3. Injection pressures should be adjusted to inject the quantity of slurry as specified herein within a pressure range of 50 to 250 pounds per square inch pump pressure.

4. Longitudinal spacing for the injections shall not exceed ___ feet on center, with one injection rod at the center-line of the track and two injection rods spaced approximately 5 feet to either side.

5. The lime slurry mix will be proportioned within the rate of ___ pounds of hydrated lime per gallon of water.

*Each of the blanks underlined—-injection depth, longitudinal spacing, and lime-water ratio—are construction parameters that will be determined by the technical team, and they should be adjusted on each project based on engineering data to obtain the maximum cost-effective benefits of the slurry injection stabilization procedure.
APPENDIX B

WEEKLY REPORT FORMS

The two sample report forms included in this appendix were developed in the fall of 1974 with the advice and approval of the two lime injection contractors and representatives of the railroad industry. These forms, which were used for two years, were very helpful in providing construction data on approximately 80 miles of lime-injected railroad tracks. They are included as a guide to encourage and help others to document future important lime injection projects. The understanding of several items of practical benefit was made possible through the monitoring and recording of the data contained in these forms.
# Lime Stabilization Contractor's Weekly Work Report

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Lime Supplier and Location

Contractor's Injection Unit Number

Haul Truck Unit Number

Method of Mixing Lime and Water

Type of Surfactant

Ratio

Any Unusual Conditions

---

*A. Every Tie
B. Every 2nd Tie
C. Every 3rd Tie

Signature, R.R. Representative

Signature, Contractor

B-2
LIME STABILIZATION RESEARCH REPORT

WEEKLY WORK REPORT

W.E. 19

R.R. Name ____________________________ Division __________________

Job Location: __________________________ State __________________

Contractor's Name ______________________ Foreman __________________

Location of Area Worked
(mile post, etc.) ____________________________

Why was this particular track area selected for LSPI?

Subgrade soil classification, type or description. (Use standard classification nomenclature, i.e. Unified, AASHTO, etc.) ____________________________

Yearly gross tons on this track 1972 ________, 1973 ________

Heaviest monthly traffic in tons ________ Month?

Weight of Rail ________, welded or bolted, ballast type? ________

Maximum Time Card Speed Limit of this track? ________

Slow orders in effect before injection ________ after injection ________

Type of maintenance work performed past three months? (M.P. to M.P.) ________

Estimated Man Hours ________

Type of maintenance work performed past year? (M.P. to M.P.) ________

Estimated Man Hours ________

Grouting or stabilization history of this track area ________

Will track be reworked after injection ________ New Track? ________

Reballasted? ________ Resurfaced? ________

Any Unusual Conditions: ____________________________

Signature, R.R. Engineer __________________

B-3
APPENDIX C

SOIL TEST PROCEDURES

The standards, specifications, and procedures for the soil tests described in Chapter III are presented below. The grouping of the tests (preliminary, strength, and volumetric stability) and the order used in the chapter are retained.

In the following discussion, a test soil containing no lime is referred to as the control sample, and a test soil that is mixed with some form of lime is referred to as the treated sample. Where a standard test is used, its reference designation is given.

PRELIMINARY SOIL TESTS

ATTERBERG LIMITS

Two tests--the liquid limit (LL), ASTM D 423, and the plastic limit (PL), ASTM D 424, tests--are required to determine the plasticity index (PI). The tests should be repeated with fresh samples to ensure accuracy.

Sample Preparation

Obtain enough soil, as specified by ASTM, for two complete PI determinations. Divide the soil into two equal parts.

To one portion add 1 percent (by weight in comparison with the oven dry weight) dry lime and mix thoroughly. This is the treated sample. The other portion is the control sample.

Place each portion in a porcelain (or similar) dish and add sufficient distilled or deionized water to reach approximately the liquid limit. Cover the dishes and store for 24 hours.

Testing

Perform LL and PL tests on both the treated and control samples. The measure of plasticity (PI) for each sample is the numerical difference between the LL and PL for each sample:

\[ PI = LL - PL. \]
The results may be reported in two ways:

\[
P_{C}, P_{T}, P_{C} - P_{T}
\]

or

\[
P_{C}, P_{T}, (P_{C} - P_{T})/P_{C},
\]

where the subscripts \( C \) and \( T \) refer to the control and treated samples, respectively. The terms \( P_{C} - P_{T} \) and \( (P_{C} - P_{T})/P_{C} \) are measures of improvement.

LINEAR SHRINKAGE

This test, developed by the Texas State Highway Department (Tex-107-E, 1972), obtains an approximate measure of linear shrinkage. The only difference between the test defined here and Tex-107-E is in sample preparation. A minimum of four (preferably at least six) bars of control soil and the same number of bars of treated soil are required. Inconsistent results should be rejected and the test repeated.

Sample Preparation

Obtain sufficient air dry soil to fill two complete molds. A mold generally consists of four or six trays measuring 3/4" x 3/4" x 5". Divide the soil into two equal parts.

To one portion add 1 percent (by weight in comparison to the oven dry weight) dry lime and mix thoroughly. This is the treated soil. The other portion is the control sample.

Place each portion in a porcelain (or similar) dish and add sufficient water to achieve a consistency which is slightly more fluid than the liquid limit. Mix thoroughly, seal in plastic bags, and leave in a cool place for 24 hours.

Test the consistency after the 24-hour "mellowing" period by shaping the sample into a smooth layer about 1/4 inch thick in the bottom of the dish and making a groove with the liquid limit (ASTM D 423) grooving tool. If the material flows of its own accord and just closes the groove at the bottom, it is ready for molding. If a slight jarring is required to close the groove, or if the soil is obviously too wet, add more water or dry soil (treated or not treated, as the case may be) and remix the sample.

Molding

Grease the inside walls of the mold with a thin layer of high vacuum silicone grease to prevent adhesion of the soil to the mold. Place a small portion of the wet soil evenly into the mold and gently jar the mold to cause the soil to flow and to
assist in the removal of entrapped air bubbles. Best results are obtained by using at least three layers to fill the mold. When the mold has been filled, remove any excess soil from the bar by means of a straightedge.

Drying

Before drying, the soil must be sealed in a plastic bag and cured for 48 hours using normal cure or for 24 hours using accelerated cure. After curing, air dry the soil bar at room temperature (22\(^\circ\) to 25\(^\circ\) C) until the color changes slightly (about 2 hours), place in an oven, and dry for 24 hours at 110\(^\circ\) C as defined by ASTM D 2216. Remove the specimen from the oven, allow to cool in a desiccator, and measure the length of the dry soil bar (LD).

Calculations

Calculate the linear shrinkage (LS):

\[
LS = \frac{([LW - LD]/LW]100)}{}
\]

where LW is the length of the wet soil bar and LD is the length of the dry soil bar.

The amount of volume change in the soil is equal to the volume of the water lost from the specimen as it dried from the molding moisture content down to the shrinkage limit of the soil. The amount of shrinkage in volume of the soil will depend upon the moisture content of the soil at the time the evaporation of water starts. By definition, the volume of the soil specimen at the shrinkage limit is the same as the volume of the dry soil bar.

The linear shrinkage differential (DLS), which is the measure of improvement, is determined from

\[
DLS = LS_C - LS_T
\]

where the subscripts C and T refer to the control and treated samples, respectively.
SOIL STRENGTH TESTS

NATURAL TRIAXIAL

The unconsolidated, undrained triaxial compression test, ASTM D 2850, generally is used to determine the existing strength of the soil. Natural or undisturbed representative samples are tested strictly according to ASTM.

INOCULATED TRIAXIAL

The unconsolidated, undrained triaxial compression test, ASTM D 2850, is performed strictly according the ASTM except for the sample preparation. A minimum of six control and six treated samples should be tested. Samples 6 inches long and 3 inches in diameter (or a similar size) are used so that inoculation causes minimal overall disturbance of the specimen.

Calculations

Trim the sample according to ASTM and obtain the moisture content (MC) from the trimmings. To avoid waiting 24 hours for the moisture content and to avoid storing the trimmed sample for this period, the moisture content can generally be estimated for these calculations. However, it is still necessary to obtain the actual moisture content, as this data is required in the analysis.

Weigh the sample to obtain the wet weight (WW) in grams. Calculate the sample oven dry weight (WO):

\[ W_O = \frac{W_W}{(1 + MC)} \text{ gm.} \]

Calculate the weight of lime (WL) to be added:

\[ WL = (0.01)W_O \text{ gm.} \]

Choose a slurry of 5 pounds per gallon (2.5 to 3.0 pounds of lime per gallon of water). Calculate the volume of distilled or deionized water (VW) to be added:

\[ VW = \frac{WL}{(0.1198)S} \text{ cm}^3. \]

Therefore, the control samples must be inoculated with VW cm$^3$ of water and the treated samples must be inoculated with a slurry consisting of WL grams of lime in VW cm$^3$ of water.
Inoculation

During the inoculation procedure (Figure C-1), care must be taken to avoid damage to the specimen. Injection should begin as soon as the needle enters the soil, and the inoculations should be evenly spaced over all surfaces (top, bottom, and sides). All inoculation depths are half the sample diameter or length. Best results will be obtained by inoculating systematically at reasonably large spacings and then repeating the procedure between previously inoculated parts until all the slurry is used. Any slurry left on the surface should be spread evenly.

Generally, a special, solid-conical-tip, through-port needle (comparable to an injection nozzle) gives the best result. A variety of sizes (14-20 gauge) is required. Selection of the size will depend upon the soil. In some cases, the holes will have to be pre-drilled by hand with a twist drill to avoid sample disturbance.

Curing

The curing period will generally depend upon the amount of time available. Two methods are used: (1) normal cure for no less than 7 days (preferably at least 14 days) and (2) accelerated cure for 3 to 5 days.

The sample must be sealed in an airtight container (e.g., wrapped in nonporous plastic wrap) and allowed to cure in its own atmosphere.

REMOLDED TRIAXIAL OR UNCONFINED COMPRESSION

The treated samples for this test may be mixed with either (1) supernatant liquid from lime slurry or (2) lime slurry. A minimum of six control and six treated samples is required. This number should be raised to ten each if possible.

Preliminary Calculations

Determine the sample specifications (for remolding):

- Density (DD), e.g., 95 pcf.
- Water content (WC), e.g., 27%.

Determine the established data:

- Volume of mold (VM), e.g., for a 1.35" dia x 3.00" long mold, VM = 4.2942 in³ or 70.3687 cm³.
Fig. C-1. Triaxial sample inoculation.
Air dry water content of soil before molding (WA), e.g., 4%.

Calculations

The calculations involved when the supernatant liquid is used vary from those involved when lime slurry is used.

(1) Supernatant Liquid Calculations

Weight of air dry soil (WAS):

\[ \text{WAS} = DD(70.3687/62.4271)(1 + WA) \text{ gm} \]
\[ = DD(1.1272)(1 + WA) \text{ gm} \]
\[ = 111.4 \text{ gm}. \]

Total weight of wet soil (WWS):

\[ \text{WWS} = DD(1.1272)(1 + WC) \text{ gm} \]
\[ = 136.0 \text{ gm}. \]

Volume of liquid (VL) to be added (either water or supernatant liquid):

\[ \text{VL} = \text{WWS} - \text{WAS} \]
\[ = 136.0 - 111.4 \text{ cm}^3 \]
\[ = 24.6 \text{ cm}^3 \]

Accounting for losses:

Weight of air dry soil required for molding (WAS):

\[ \text{WAS} = 111.4 \text{ gm} + \text{approx. } 1 \text{ gm} \]
\[ = 112 \text{ gm}. \]

Volume of liquid to be added (VL):

\[ \text{VL} = 24.6 \text{ cm}^3 + \text{approx. } 1 \text{ cm}^3 \]
\[ = 25.5 \text{ cm}^3. \]
(2) Lime Slurry Calculations

Weight of oven dry soil (WO):

\[ WO = DD(70.3687/62.4271) \]
\[ = DD(1.1272) \]
\[ = 107.1 \text{ gm.} \]

Weight of air dry soil (WAS):

\[ WAS = WD(1 + WA) \]
\[ = 111.4 \text{ gm.} \]

Total weight of wet soil (WWS):

\[ WWS = WD(1 + WC) \text{ gm} \]
\[ = 136.0 \text{ gm.} \]

Volume of water to be added (WVA):

\[ WVA = WWS - WAS \text{ cm}^3 \]
\[ = 24.6 \text{ cm}^3. \]

Slurry to be used in field of 5 pounds of lime per gallon of water (e.g., 2.5 lb/gal).

Percentage of lime (L) to be added to sample, e.g., 2%.

Weight of lime to be added to sample (WL):

\[ WL = WD(L)/100 \text{ gm} \]
\[ = 2.14 \text{ gm.} \]

Volume of water to be added in slurry (WSL):

\[ WSL = WL/(0.1198)S \text{ cm}^3 \]
\[ = 7.15 \text{ cm}^3. \]
Water to be added directly to sample (WSA):

\[ WSA = WNA - WSL \]
\[ = 17.4 \text{ cm}^3 \]

Accounting for losses:

\[ WAS = 111.4 + \text{approx. } 1 \text{ gm} \]
\[ = 112 \text{ gm.} \]

\[ WL = 2.14 \text{ gm} + \text{approx. } 0.05 \text{ gm} \]
\[ = 2.2 \text{ gm.} \]

\[ WSL = 7.15 \text{ cm}^3 + \text{approx. } 0.1 \text{ cm}^3 \]
\[ = 7.3 \text{ cm}^3. \]

\[ WSA = 17.4 \text{ cm}^3 + \text{approx. } 0.2 \text{ cm}^3 \]
\[ = 17.6 \text{ cm}^3. \]

Soil Preparation

Soil preparation involves mixing the appropriate liquid with the air dry soil before placing it in the mold. The method of preparation differs depending upon whether supernatant liquid or lime slurry is used.

(1) Supernatant Liquid Preparation

The supernatant liquid is a saturated solution of calcium hydroxide, Ca(OH)₂. It is generally prepared by decanting from a slurry mixed in the lime-water ratio to be used in the field (e.g., 2.5 to 3.0 pounds of lime per gallon of distilled or deionized water). The slurry should be allowed to stand in a tall container for 24 hours before the clear supernatant liquid is drawn from the container and placed into an airtight jar.

Weigh out the appropriate amount of air dry soil (WAS).

Measure the appropriate volume (VL) of the appropriate liquid (water or supernatant liquid).

Mix the liquid into the soil thoroughly. Samples mixed with water are the control samples, and those mixed with supernatant liquid are the treated samples.
(2) Lime Slurry Preparation

To WAS gm of air dry soil, add WSA cm$^3$ of water and mix thoroughly.

Seal in a plastic bag and leave to equilibrate for 24 hours in a stable atmosphere (preferably 100% relative humidity and 22-25°C).

For control samples, add WSL cm$^3$ of water and mix thoroughly.

For treated samples, mix a slurry of WL gm of lime and WSL cm$^3$ of water. Add this to the soil and mix thoroughly.

The soil is now ready for molding.

Molding

The molding procedure is known as "static molding."

Grease the mold with a high vacuum silicone grease. Only a very light application is necessary.

Place the prepared soil into the mold as indicated by Step 1 in Figure C-2. It may be necessary to use a tamper to ensure that the soil is placed evenly and that all of the soil goes into the mold. A piece of 1/8" diameter aluminum rod rounded at one end and pointed at the other works well. The end to be used will depend on the soil and the preference of the technician.

As shown in Step 2 of Figure C-2, place one piston on top of the soil.

Reverse the mold as in Step 3 of Figure C-2 and replace the cap with the other piston.

Move the pistons to the "closure" position using a hydraulic jack. (Figure C-2, Step 4.)

Extrude the sample using the extruder shown in Figure C-3 and a hydraulic jack.

Wrap the sample in plastic, mark it, and place it in the curing chamber.

To eliminate the effects of skill and weather changes, it is generally best to prepare and test samples in random sequence.

The most frequently used sample size is that used in the Harvard Compaction Test. Common examples of sample size are 1.40 inch in diameter by 2.80 to 3.00 inches long and 1.35 inch in diameter by 2.70 to 3.00 inches long. The aspect ratio (height to diameter) should be between 2.00 and 2.25.

Curing

Two types of curing are used in practice: (1) normal cure for no less than 28 days and (2) accelerated cure for 4 to 6 days.
**STATIC MOLDING PROCEDURE**

**STEP 1**
Fill mold with soil.

**STEP 2**
Position piston "A".

**STEP 3**
Move mold to "CLOSURE" with hydraulic jack.

**STEP 4**
Compact soil.

**PISTON "B"**

**SOIL**

**MOULD**

**CAP**

Fig. C-2. Static molding procedure.
Fig. C-3. Static miniature mold.

C-12
Testing

The compression test used is either the unconsolidated, undrained triaxial (ASTM D 2850) or the unconfined (ASTM D 2166).

INOCULATED CONSOLIDATION

This test differs from ASTM D 2435 only in sample preparation. A minimum of six control and six treated samples should be tested. The sample size should be according to ASTM and commonly is 2.50 inches in diameter by 0.75 inch high.

Calculations

Trim the sample according to ASTM and obtain the moisture content (MC) from the trimmings. To avoid waiting 24 hours for the moisture content and to avoid storing the trimmed sample for this period, the moisture content for these calculations can generally be estimated. However, it is still necessary to obtain the actual moisture content because it is required in the analysis.

Weigh the sample to obtain the wet weight (WW) in grams. Calculate the oven dry weight (WO):

\[ WO = \frac{WW}{(1 + MC)} \text{ gm.} \]

Calculate the weight of lime (WL) to be added:

\[ WL = (0.01)WO \text{ gm.} \]

Choose a slurry of S pounds per gallon (2.5 to 3.0 pounds of lime per gallon of water). Calculate the volume of distilled or deionized water (VW) to be added:

\[ VW = \frac{WL}{(0.1198)} \text{ cm}^3. \]

Therefore, the control samples must be inoculated with VW cm$^3$ of water, and the treated samples must be inoculated with slurry consisting of WL grams of lime in VW cm$^3$ of water.

Inoculation

Care must be taken during the inoculation procedure (Figure C-4) to avoid damage to the specimen. Inoculation is only applied from the top and bottom faces, and all inoculation depths are half the sample height. Injection should begin as soon as
the needle enters the soil. Holes from the inoculation generally will close within 30 seconds of withdrawal of the needle. Any slurry left on the surface should be spread evenly. Generally, a special, solid-conical-tip, through-port needle (comparable to an injection point) gives best results. A variety of sizes (14-20 gauge) is required. Selection of the size will depend on the soil. In some cases, the holes will have to be pre-drilled by hand with a twist drill to avoid sample disturbance.

Curing

The curing period will generally depend upon the amount of time available. Two methods are used: (1) normal cure for no less than 7 days (preferably at least 14 days) and (2) accelerated cure for 3 to 5 days. The sample must be sealed in an air tight container (e.g., wrapped in nonporous plastic) and allowed to cure in its own atmosphere.

VOLUMETRIC STABILITY TESTS

VOLUMETRIC SHRINKAGE

Sample preparation is the only way in which this test differs from ASTM D 427. It is necessary to know the liquid limit before performing this test. A minimum of four (preferably at least six) tests with the control soil and the same number of tests with the treated soil are required. Inconsistent results should be rejected and the test repeated.

Sample Preparation

Weigh out enough soil for the complete series of tests. Divide the soil into a sufficient number of portions to conduct two volumetric shrinkage tests. Divide each of these portions into two equal parts. To one part add 1 percent (by weight in comparison with the oven dry weight) lime and mix thoroughly. This is the treated soil. The other part is the control soil. To the control soil add distilled or deionized water to bring it to or just above the liquid limit. Enough water should be added to make the soil pasty.

Add the same volume of water to the treated soil and mix thoroughly. Should the treated soil not be workable at this water content (this is not uncommon), add more water until it is.

C-14
Fig. C-4. Consolidation sample inoculation.
The two samples are now ready to be placed in the dishes, and the test may proceed according to ASTM. The other portions will be prepared in the same way as the first. Data may be presented in a manner similar to that used for Atterberg limits.

INOCULATED FREE SWELL

The free swell test is a nonstandard test. Data interpretation from the test can be treated simply; or if necessary, more sophisticated analyses can be performed. A minimum of six control and six treated samples (ten of each, if possible) should be tested.

Sample Preparation

Sample preparation in terms of inoculation is the same for this test as for the inoculated consolidation test. The only difference in the preparation may be the starting moisture content because it is sometimes desirable to dry the sample to a best estimate of the lowest likely field moisture content before inoculation to determine the maximum swell potential.

Trim the sample to 2.50 inches in diameter by 0.75 inches in length.

Weigh the sample to determine its wet weight (WW). Determine its field moisture content (FMC) from the trimmings.

It may be desirable to dry the sample back from the FMC to a lower moisture content to cover the range of annual variation in moisture content or to start all samples at the same moisture content. This "dry back" is achieved by daily exposure of the sample to the atmosphere for a total of 1 hour in two half-hour portions separated by at least 6 hours. The daily dryings are continued until the desired moisture content (DMC) for the commencement of the test is reached. Drying must stop if there is any evidence of cracking. The sample actual weight (WAC) is to be determined at the beginning and end of each of the drying periods. The sample has reached DMC when:

\[ WAC = WW(1 + DMC)/(1 + FMC). \]

Calculations for volume of water (VW) and weight of lime (WL), which are fully described in the inoculated consolidation test section, are summarized here:

\[ VW = WO/(1 + FMC) \text{ gm}, \]
\[ WL = (0.01)WD \text{ gm}, \]
\[ \text{and } VW = WL/(0.1198)S \text{ cm}^3. \]

C-16
where \( W_0 \) is the oven dry weight of the soil, and \( S \) is the type of slurry (2.5 to 3.0 pounds of lime per gallon of water).

Inoculate the control samples with \( VW \) cm\(^3\) of distilled or deionized water.

Inoculate the treated samples with a slurry of \( WL \) gm lime in \( VW \) cm\(^3\) of water.

Dry the samples back, again in a controlled fashion until the \( VW \) cm\(^3\) of water is removed (i.e., until the sample weight after inoculation is the same as it was before inoculation).

This will be done during a normal or accelerated curing period as detailed for the inoculated consolidation test. For curing, the samples must be sealed in airtight plastic bags with all excess air removed. The samples will be removed only for drying back.

Measure the diameter and height of the specimen to 3 decimal places (inches) using a micrometer.

**Testing**

A complete consolidometer is used except that the dial gauge to measure vertical movement must measure upward movement.

Weigh the consolidation ring (\( WR \)) and then grease the inside of the consolidation ring with a light coat of high vacuum silicone grease.

Moisten the porous stones. They must not be overly wet.

Place pieces of dry filter paper on the top and bottom of the specimen.

Place the porous stones next to the filter paper and place inside the consolidation ring.

Place the ring plus sample in the reservoir (devoid of water at this time).

Adjust the dial gauge to zero. It is sometimes good practice to put a small weight (approximately 0.025 tons per square foot) on top of the specimen.

Pour distilled or deionized water into the reservoir until it is full. This should be accomplished within 30 seconds. The clock should be started as soon as water enters the reservoir. The reservoir must always remain full.

Take readings at 30 sec, 1 min, 2 min, 5 min, 10 min, 15 min, 30 min, 1 hr, 2 hr, 4 hr, and then every 4 hr until the test is complete, that is, when all movement except for that from extraneous influences (such as floor shaking and temperature change) is complete. In terms of numbers, a common criteria for completion is: no increase in height of greater than 0.00003 inch over an 8-hour period (3 readings). This will vary, and the completion is generally obvious.

Weigh the sample and the ring to determine the sample saturated weight (\( WSAT \)).
Dry the sample in an oven for 24 hours or to constant weight at 110 ± 5°C. Weigh the sample (WCD). The initial and final degrees of saturation can now be determined.

The total differences in height of the specimen from start to completion of the test represents the total swell. This is generally recorded as a percentage of the initial sample height. Reduction in the percentage of swell due to inoculation with slurry is a positive result.

INOCULATED CONSOLIDATION

The procedures for this test are described above in the strength group.